

PORTFOLIO ADD-ON CRITERIA



Redmond & Greer Pharmacy Supply

- Wholesale distributors of generic or specialty pharmaceuticals

- Independent mail order pharmacies or specialty pharmacy operations
- Location: US



Core Appalachia

- Conventional natural gas proved developed producing ("PDP") assets with low decline profile

- Limited drilling program or horizontal exposure
- Midstream assets
- Location: Southern Appalachia



NxEdge, Inc

- Supplier to semi-conductor equipment market specializing in parts for etch chambers and display panels

- Critical services particularly chemical cleaning and coatings
- Diversified customer base in semi etch
- Location: Global



ParFab Companies

- Downstream services: mechanical, fabrication and specialty welding

- Location: US, but specifically in states with high concentration of facilities (e.g., TX, Gulf Coast & CA)



Iowa Northern Railway Company

- Other short line railroads with good assets and key strategic position

- Industrial terminals in the Midwest
- Non-core branch lines of larger Class I's
- Location: Regional



American Veterinary Group

- Veterinary Clinics or Hospitals

- Ancillary pet services (grooming, impound, burial, etc.)
- Location: Southeastern US



Amteck

- Design/build engineering and electrical contractors focused on the Southeastern and Mid-Atlantic US

- In particular, Service and Low Voltage product offerings (e.g., fire alarm, security, etc.)
- Location: US



Architectural Surfaces Group

- Wholesale distributors of natural stone slabs, engineered stone slabs, or tile

- Location: US



Madison-Kipp Corporation

- Aluminum die casting for automotive or recreational vehicles with capacity for growth

- Machining capabilities
- Location: Midwest, Southeast, Europe or Asia

CONTINUED ON BACK

PORTFOLIO ADD-ON CRITERIA – CONTINUED



Merlin Global Services

- Performs operational support (e.g., maintenance, pilots)
- Aircraft modification and systems integration
- Companies that provide end products to customers (e.g., data analytics and intelligence)
- Location: Global



Residential Design Services

- Providers of residential interior surface installation services
- Does not need to be an outsourced design center
- Location: Neighboring states of CA and western half of US



Valence Surface Technologies

- Surface technology for aero structures including NDT, chemical processing, shop peening, painting and related services
- Focused on new processes for next generation aircraft
- Thermal spray coatings
- Aerostructure sub-assembly
- Location: Interested in all regions but particularly in the Southeast, Mexico and International markets



Precise Packaging

- Primarily aerosol filling
- High level product development expertise; limited interest in commodity pump filling
- Personal care, OTC, and consumer health care products
- Pharma markets; No pump spray
- Location: US or Asia



Southern Towing Company

- Shipbuilding companies
- Inland fleets
- Terminals
- Blue water, ocean going vessels
- Location: North America



SSW Holding Company, LLC

- Wire fabrication, mesh welding, plastic molding and concrete casting
- Suppliers of hardware, fixtures and material handling products to appliance OEMs and HVAC manufacturers
- Manufacturers of engineered steel, plastic, porcelain and glass components used in appliance and industrial end markets
- Location: Global

INVESTMENT TEAM

Conner Searcy
Managing Partner

214.499.9727
connersearcy@trivecapital.com

Chris Zugaro
Partner

214.499.9733
chriszugaro@trivecapital.com

David Stinnett
Partner

214.499.9717
davidstinnett@trivecapital.com

Blake Bonner
Partner

214.451.0163
blakebonner@trivecapital.com

Desmond Henry
Managing Director

469.310.9927
desmondhenry@trivecapital.com

Chase Gosselin
Vice President

469.310.9952
chasegosselin@trivecapital.com

Jared Reyes
Vice President

469.310.9951
jaredreyes@trivecapital.com

Shravan Thadani
Vice President

214.451.0162
shravanthadani@trivecapital.com

Jeff Leatherman
Business Development

303.507.0262
jeffleatherman@trivecapital.com