

5 PLATFORM ACQUISITIONS



Industry: Technology, Media & Telecom
Headquarters: Atlanta, GA
Business Description: EarthLink offers internet access, online back-up, managed web design, web hosting and various email services to residential and commercial customers throughout the United States



Industry: Aerospace, Defense & Government
Headquarters: San Francisco, CA
Business Description: A leading manufacturer of complex, high tolerance components for space, aircraft connectivity, defense electronic and various military applications



Industry: Healthcare
Headquarters: Boca Raton, FL
Business Description: Full continuum provider of spine and extremity care with services ranging from chiropractic care to pain management and surgical services



Industry: Technology, Media & Telecom
Headquarters: Los Angeles, CA
Business Description: Facility-based, tech-enabled business services firm that provides critical post-production services for leading feature film, episodic TV and other media studios



Industry: Consumer Products & Services
Headquarters: Fort Smith, AR
Business Description: Manufactures engineered steel and glass components for the food preservation, cooking and home comfort industries

4 EXITS



Industry: Energy
Headquarters: Houston, TX



Industry: Consumer Products & Services
Headquarters: New York, NY



Industry: Energy
Headquarters: Charleston, WV



Industry: Gaming
Headquarters: Atlanta, GA

3 DIVIDEND RECAPITALIZATIONS



Financing Type: Term Loan



Financing Type: Term Loan



Financing Type: RBL Facility

15 ADD-ON ACQUISITIONS



Acquired by: Redmond & Greer
Industry: Healthcare



Acquired by: Valence
Industry: Aerospace, Defense & Government



Acquired by: AEVEX Aerospace
Industry: Aerospace, Defense & Government



Acquired by: Amteck
Industry: Building Products / Engineering, Construction & Infrastructure



Acquired by: Amteck
Industry: Building Products / Engineering, Construction & Infrastructure



Acquired by: Amteck
Industry: Building Products / Engineering, Construction & Infrastructure



(9) Clinic Acquisitions
Acquired by: American Veterinary Group
Industry: Healthcare

TEAM UPDATE

Promoted **5** investment professionals
 Welcomed back **2** former Senior Associates as Vice Presidents
 Hired **7** new team members