

PORTFOLIO ADD-ON CRITERIA



Mockingbird Pharma

- Wholesale distributors of generic or specialty pharmaceutical products to independent pharmacies
- Distributors of pharmaceutical products to retail pharmacies, long-term care providers, acute care providers, or veterinarian clinics
- Location: US



NxEdge, Inc

- Supplier to semi-conductor equipment market specializing in parts for etch chambers and display panels
- Critical services particularly chemical cleaning and coatings
- Diversified customer base in semi etch
- Location: Global



ParFab Companies

- Downstream services: mechanical, fabrication and specialty welding
- Location: US, but specifically in states with high concentration of facilities (e.g., TX, Gulf Coast & CA)



Iowa Northern Railway Company

- Other short line railroads with good assets and key strategic position
- Industrial terminals in the Midwest
- Non-core branch lines of larger Class 1s
- Location: Regional



American Veterinary Group

- Veterinary Clinics or Hospitals
- Ancillary pet services (grooming, impound, burial, etc.)
- Location: Southeastern US



Madison-Kipp Corporation

- Aluminum die casting for automotive or recreational vehicles with capacity for growth
- Machining capabilities
- Location: Midwest, Southeast, Europe or Asia



AEVEX Aerospace

- Performs operational support (e.g., maintenance, pilots)
- Companies that provide end products to customers (e.g., data analytics and intelligence)
- Aircraft modification and systems integration
- Location: Global



SSW Holding Company, LLC

- Wire fabrication, mesh welding, plastic molding and concrete casting
- Suppliers of hardware, fixtures and material handling products to appliance OEMs and HVAC manufacturers
- Manufacturers of engineered steel, plastic, porcelain and glass components used in appliance and industrial end markets
- Location: Global

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PORTFOLIO ADD-ON CRITERIA – CONTINUED



Picture Head

- Provider of post-production services for all media types (feature film, episodic TV, other)
- Location: Global



iRISE SPINE & JOINT

- Other healthcare providers focused on chiropractic, physical therapy, pain management or orthopedic services
- Exposure to personal injury or other commercial payors
- Location: US



EarthLink

- Connectivity providers (regional or national)
- Other service providers: (web hosting, security, anti-virus, etc.)
- Location: Global



California Brazing

- Value-added metal joining services including specialized brazing, fusion bonding and electron welding
- Manufacturers of components used in aircraft / in-flight connectivity
- Location: US



Cadient Talent

- SaaS-based HCM or talent acquisition providers
- Assessment solutions
- Location: North America

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